

Advances in the Diagnosis of Tuberculosis

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19 century → Until now (2007)



still relying on –
direct smear ($>10^4$ bacilli/)
culture (4-6 wks)

Scope

- Advances in microscopy
- Advances in culture methods
- Advances in IGRAs
- Advances in NAA techniques
- Advances in drug susceptibility testing
- Advances in epidemiologic techniques

Advances in bacilloscopy

Lancet Infect Dis 2006; 6:570–81

- More sensitive (fluorescence microscopy on average 10% more sensitive $p < 0.001$)
- Sensitivity greater in low grade positives
- Similar specificity (mean difference 0%; $p = 0.21$)
- Takes less time
- Little difference between different fluorescent staining techniques
- Limited data in HIV-TB coinfectd pts. – available evidence suggests FM may be promising in this population

Sputum processing methods

- Cytocentrifugation
- Bleach method – liquefaction of sputum with sodium hypochlorite and centrifugation
- Treatment of sputum samples with zwitterionic detergent (carboxy-propylbetaine (CB18))

Lancet Infect Dis 2006; 6:664–74

- Sputum treated with bleach or NaOH and concentrated by centrifugation is more sensitive
- Sputum subjected to overnight sedimentation preceded by treatment with ammonium sulphate or bleach, is, on average, more sensitive, based on a small number of studies
- Specificity for processed smears is similar to that for direct smears
- Insufficient data to indicate whether the gains in sensitivity described above will also apply in patients with HIV infection

Advances in culture methods

Rapid culture methods

- BACTEC system
- MycobactGrowth Indicator Tube(MGIT)
- MB/BacT system
- Septi-check AFB method
- ESP culture system II
- Microscopic observation of broth/slide cultures

BACTEC System

- Radiometric method
- ^{14}C labeled palmitic acid added to liquid 7H12 medium
- Detects M tb by metabolism rather than growth
- $^{14}\text{CO}_2$ produced detected by specialized eqpt
- Growth index (GI) measured
- Results available in 7-14days (87-96%)

MGIT

- Mycobacteria growth indicator tubes
- Capable of analyzing 960 specimen
- Growth detection based on AFB metabolic O_2 utilization
- Results available in 7-14 days
- Cost effective for high load microbiology-labs

MB/BacT system

- Non radiometric continuous monitoring system
- Automated
- Based on colorimetric detection of CO₂
- Slightly longer time than BACTEC system (11.6 days vs 13.7 days)
- Prone to contamination

ESP culture system II

- Based on detection of pressure changes in sealed broth culture bottle by gas production or consumption
- Reliable & less labour intensive
- Used in combination with solid medium not as a stand alone system

Microscopic observation of broth culture

- Rapid detection method
- Relatively inexpensive
- Suitable for endemic countries with high disease burden
- Requires P2 Bio-safety cabinets
- Relatively high technical skill required

MODS assay

- Microscopic observation drug susceptibility assay
- Both for diagnosis and drug resistance
- Based on direct inoculation of the selective 7H9 liquid culture medium in 24-well plates with a sputum specimen subjected to the digestion–decontamination procedure
- Two reagents are used -
 - N*-acetyl-L-cysteine for digestion
 - NaOH for decontamination

- Compared the MODS assay head-to head with two reference methods: automated mycobacterial culture and culture on LJ medium with the proportion method

<u>Variables</u>	<u>MODS</u>	<u>Auto. c/s</u>	<u>LJ media</u>
Sensitivity	97.8	87	84 (p<0.001)
Days culture	7	13	26 (p<0.001)
Susc. Tests	7	22	68

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- Agreement between MODS and the reference standard for susceptibility was >95% for R, H, E and 92% for S

T cell-based IFN γ -release assays

T cell-based IFN γ -release assays

- Region of difference-1: genomic segment of M.tb that is deleted from all strains of BCG vaccine and most environmental mycobacteria
- Two proteins encoded by RD-1:
 - Early secretory antigenic target-6 (ESAT-6)
 - Culture filtrate protein-10 (CFP-10)
- TIGRA based on T-cell response to these antigens
- Types of IGRA - ELISpot (T-SPOT.TB)
 - ELISA (QuantiFERON-Gold)

ELISpot (T-SPOT.TB)

- Peripheral blood mononuclear cells (PBMCs), which includes T cells, are separated from the blood sample by density centrifugation, washed, counted
- Incubated with ESAT-6 and CFP-10 in a 96-well microtitre ELISpot plate for 16 to 20 h
- When sensitized T cells re-encounter these antigens *ex vivo*, they release a cytokine, IFN γ
- Each such T cell gives rise to a dark spot, which is the “footprint” of an individual Mtb specific T cell
- Readout is thus the number of spots that are counted using a magnifying lens or automated reader

ELISA (QuantiFERON-Gold)

- Whole blood from the patient is incubated with ESAT-6 and CFP-10 in a 24-well plate for 24 h
- Sensitized T cells recognize the antigens and secrete IFN γ
- IFN- γ concentration in the supernatant is measured by technique of ELISA

ELISpot (T-SPOT.TB)

Study	Study design	No.sub	sens%
Meier T et al, 2005	prospective	72	97
Lalvani A et al, 2001	case control	47	96
Pathan AA et al, 2001	case control	36	92
Ferrara G et al, 2006	prospective	24	83
Lee JY et al, 2006	prospective	87	95
Total		266	

- Gold std : culture-confirmed tuberculosis or clinically highly probable tuberculosis

ELISA (QuantiFERON-Gold)

Study	Study design	No.sub	sens%
Ravn P et al, 2005	prospective	48	85
Mori T et al, 2004	case control	118	89
Kang YA et al, 2005	case control	54	81
Ferrara G et al, 2006	prospective	23	74
Lee JY et al, 2006	prospective	87	70
Total		330	

ELISpot for LTBI

In the absence of a gold standard for LTBI, these studies used degree of exposure to infectious index cases as a surrogate reference standard

CHEST 2007; 131:1898–1906

ELISpot in BCG vaccinated unexposed controls

Study	No.sub	Specificity
Pathan AA et al, 2001	28	100
Lalvani A et al, 2001	40	100
Chapman AL et al, 2002	33	100
Lalvani A et al, 2001	26	100
Total	127	

ELISA in BCG vaccinated unexposed controls

Study	No.sub	Specificity
Mori T et al, 2004	216	98
Kang YA et al, 2005	99	96
Total	315	

IGRAs

- Neither test is confounded by BCG vaccination and therefore more specific than the TST
- Both are more sensitive than TST in active tuberculosis (ELISpot>ELISA)
- ELISpot also performs well in young children with tuberculosis, both LTBI and active tuberculosis

Lancet 2001; 357:2017–2021

293 children – diagnostic sensitivity of the ELISpot was much higher than the TST and was independent of HIV coinfection, malnutrition, and age > 3 years, all factors that adversely affect sensitivity of TST

IGRA in HIV-TB coinfection

- ELISpot have high diagnostic sensitivity of 92%

Aids 2002; 16:2285–2293

- ELISA results were associated with known risk factors for LTBI or h/o TB independent of HIV coinfection

Respir Res 2006; 7:56

- Although the rates of positive TST results were much reduced in HIV+ vs HIV-subjects, rates of positive ELISpot and ELISA results did not vary significantly by HIV infection status, although there was a trend toward higher rates of positive ELISpot results

Am J Respir Crit Care Med 2007;175:514–520

Emerging evidence indicates that ELISpot is robust to hematologic malignancy-associated immunosuppression and some types of iatrogenic immunosuppression, including corticosteroids and azathioprine

Reliability of ELISpot and ELISA

- Indeterminate results can be due to -
 - young age (<5 yrs)
 - old age (>80 yrs)
 - immunosuppression
- Indeterminate results 12-21% with ELISA but rare with ELISpot

Lancet 2006; 367:1328–1334

Clin Diagn Lab Immunol 2005; 12:491–496

Thorax 2006;61:616–620

Am J Respir Crit Care Med 2005; 172:631–635

Aids 2005; 19:2038–2041

Direct comparison of ELISpot and ELISA

- Lee JY et al.- head to head comparison of two tests in pts of active TB – higher sens. of ELISpot ($p < 0.05$)

Eur Respir J 2006; 28:24–30

- Two other studies showing similar results (but $p > 0.05$)

Lancet 2006; 367:1328–1334

Clin Microbiol Infect 2006; 12:544–550

Effect of Rx on IGRA

- Magnitude of ELISpot responses declines significantly with Rx in both active TB and LTBI
- But considerable inter-individual variation in the rate of decline of the response
- So cannot be used for treatment monitoring or as a “test of cure”
- However, positive ELISpot results very probably reflect the presence of latent but still-viable bacilli *in vivo*, and this suggests that positive results must be associated with a forward risk of progression to tuberculosis

Future prospects

- Simultaneous measurement of IL-2 and IFN- γ secretion by *M tuberculosis*-specific T cells correlates well with treatment
- Next-generation T-cell based tests measuring dual cytokines promise to provide more clinically useful information

Nucleic acid amplification assays

NAA assays

- Enable direct detection of M.tb in clinical specimens
- Amplify M.tb specific nucleic acid sequences using a nucleic acid probe
- Require as few as 10 bacilli in given sample
- Types: AMPLICOR assay
 MTD test
 Real time PCR
 BDProbe Tec MTB test

AMPLICOR assay

- Detects presence of mycobacterial 16S rRNA gene by PCR amplification followed by an ELISA reaction
- Approved by FDA for detection of M.tb in smear + resp. samples (not recd ATT for >7 days or within 12 mth)
- Complete process in about 6.5 hrs
- Automated version – Cobas Amplicor

TMA

- Transcription mediated amplification
- Sample preparation-releases r-RNA
- Reverse transcriptase copies the RNA target
- RNA polymerase mediated amplification-RNA amplicon
- Hybridization protection assay detects RNA amplicon

MTD test

- Mycobacterium tuberculosis direct test
- Isothermal strategy for detection of M.tb rRNA
- Takes 3.5 hrs to yeild results
- E-MTD has FDA approval only for respiratory specimens (AFB +/-)

Real time PCR

- Based on hybridization of amplified nucleic acids with fluorescent-labeled probes spanning DNA regions of interest
- Fluorescent signal increases in direct proportion to the amount of amplified product inside the reaction tube
- Results in 1.5-2 hrs after DNA extraction
- Lower risk of contamination

BDProbeTec Direct TB System

- Semi-automated system
- Based on the strand-displacement amplification (SDA) technique
- Uses the enzymatic replication of target sequences in 16S rRNA gene
- Amplified products are detected with a luminometer
- Many false positive results

Limitations of NAA

- No drug susceptibility information
- Able to detect nucleic acid from both living and dead organisms
- May be falsely positive in whom having recent history of infection and adequate Rx

So assays to detect mRNA under study

Serologic tests

Serologic tests

- Applied mainly for smear & culture negative pulm & EPTB at inaccessible body sites
- ELISA based methods for the detection of mycobacteria antigen in body fluids
- Positive test may perhaps “rule in” a diagnosis, but a negative test cannot “rule out” a diagnosis of tuberculosis
- Used as supportive evidence along with conventional tests

Serologic tests - limitations

- Great individual variability in the number and type of reactive antibodies
- Affected by BCG vaccination, previous infection and environmental NTM exposure
- Persistence of antibodies leads to difficulty in distinguishing between infection and disease
- Low sensitivity in smear negative, HIV co-infection, and disease endemic countries
- Expensive
- Requires trained personnel

Advances in diagnosis of drug resistance

Diagnosis of drug resistance

- Genotypic methods -
 - DNA sequencing
 - Solid phase hybridization techniques
 - Microarrays
 - Real time PCR techniques
- Phenotypic methods -
 - Phage based assays
 - Colorimetric methods
 - The nitrate reductase assay

Genotypic methods

- Search for genetic determinants of resistance rather than resistance phenotypes
- Two basic steps -
 - (a) molecular NAA eg. PCR to amplify sections of the M.Tb. Genome known to be altered in resistant strains
 - (b) assessing the amplified products for specific mutations correlating with resistance

Genotypic methods - advantages

- Shorter turnaround time
- No need for growth of organism
- Less biohazard risk
- Feasibility for automation
- Possibility for direct application to clinical specimens

Common loci for resistance

<u>Drug</u>	<u>Mutant gene</u>	<u>Freq</u>
Rifampicin	rpoB	~96%
INH	katG / inhA	75-85%
Streptomycin	rpsL	65-75%
Pyrazinamide	pncA	~70%
Ethambutol	embB	~70%

DNA sequencing

- Sequencing DNA of PCR amplified products
- Most widely used – accurate and reliable
- Becoming gold std.
- Both manual and automated procedures
- Used for R, H, S and ciprofloxacin

Clin Microbiol Infect 2003;9:349-359
APMIS 2004;112:838-855

PCR SSCP

- Single strand conformation polymorphism
- Based on the property of ssDNA to fold into a tertiary structure whose shape depends on its sequence
- Single strands of DNA differing by only one or few bases will fold into different conformations with different mobilities on a gel, producing what is called SSCP

PCR hybrid complementary DNA

- Performed by mixing amplified DNA from the test organisms and susceptible control strains to obtain hybrid complementary DNA
- Resistant strain – heteroduplex hybrid
- Normal strain – homoduplex hybrid
- Both having different electrophoretic mobility

Solid phase hybridization techniques

- Based on the hybridization of amplified DNA from the cultured strains or clinical specimens to ten probes encompassing the core region of the *rpoB* gene, which is immobilized on a nitrocellulose strip
- Absence of hybridization of the amplified DNA to any of the sensitive sequence specific probes indicates mutations
- Two assays -
 - Line Probe assay – for *rpoB* gene
 - GenoType MTBDR assay – for *katG* & *rpoB*

GenoType MTBDR assay

- Hillemann et al. – 99% of strains with mutations in the rpoB gene and 88.4% of strains with mutations in the codon 315 of the katG gene were correctly identified
- Correlation with DNA sequencing was 100% and compared with conventional tests good sensitivity and specificity were also obtained

Microarrays

- Based on the hybridization of DNA obtained from clinical samples to oligonucleotides immobilized in a solid support, such as miniaturized glass slides
- Technically a solid-phase-type hybridization assay
- Gryadunov et al. - 95% rifampicin resistant and almost 80% isoniazid resistant *M. tuberculosis* isolates within 12 h in a sample of drug resistant isolates and clinical samples
- Very costly

Molecular beacons

- Nucleic acid hybridization probes
- Designed to bind to target DNA sequences in regions, such as the *rpoB*, where resistance mutations are known to occur
- Molecular beacons fluoresce only when bound to their targets, so that a mutation even a single-nucleotide substitution prevents fluorescence
- Can identify drug resistance in sputum samples in less than 3 hours
- Both sensitive (82.7% for H & 97.5% for R) and specific (100% for both H & R)

J Clin Microbiol 2004;42(9):4204– 8

J Clin Microbiol 2001;39(11):4131– 7

Other genotypic methods

- Cleavage fragment length polymorphism (CFLP)
- dideoxy fingerprinting (ddf)
- Hybridization protection assays¹⁷
- RNA-RNA duplex basepair mismatch assay

Phenotypic methods

- Assess inhibition of M. tb growth in the presence of antibiotics by detecting earlier signs of growth using various technologies
 - eg.- colorimetric methods
 - oxygen consumption
 - early visualization of micro-colonies
 - use of phages

Phage amplification (Pha B assay)

- Based on the ability of viable *M.tb* to support the replication of an infecting mycobacteriophage
- Noninfecting exogenous phages are inactivated by chemical treatment
- Can detect viable *M.tb* within 48 hrs
- FASTPlaqueTB-MDRi or FASTPlaqueTB-RIF uses the phage amplification technology to determine rifampin resistance
- Albert et al. - sensitivity of 100% and a specificity of 97% to determine rifampin resistance

Luciferase reporter phage assay

- Firefly luciferase catalyzes the reaction of luciferin with ATP to generate photons efficiently and thereby emit light
- Mycobacteriophages expressing the firefly luciferase gene introduced into viable mycobacteria
- Presence of cellular ATP in viable mycobacteria causes visible light to be emitted when exogenous luciferin is added
- The emitted light is measured by a luminometer or on film (eg, Bronx box)

Luciferase reporter phage assay

- Can determine drug susceptibility in 1 to 4 days
- Other reporter molecule is the green fluorescence protein (GFP) of the jellyfish *Aequorea Victoria* – does not require cofactors due to intrinsic fluorescence nature
- Hazbon et al. compared two detection methods, photographic and luminometric for testing against first line antitubercular drugs
- Sensitivity for H and R resistance – 100%

The nitrate reductase assay

- Based on the capacity of *M. tuberculosis* to reduce nitrate to nitrite, which is detected by adding a chemical reagent to the culture medium
- Simple and uses same format and culture media as used in the conventional method
- Recent multicentre study - the test performed very well for H, R, E with accuracy between 96.6 and 98%
- However lower values were obtained for streptomycin

J Clin Microbiol 2005; 43:1612–1616

J Microbiol Methods 2005; 63:145–150

Molecular Epidemiology Techniques

Typing of *M.tuberculosis* Strains

- Commonly Used Methods
 - IS6110 Restriction Fragment Length Polymorphism (RFLP) fingerprinting
 - Spoligotyping
 - Mycobacterial Interspersed Repetitive Units – Variable Number Tandem Repeat (MIRU – VNTR) typing
- Alternative Methods
 - Phage typing
 - Pulsed-field electrophoresis (PFGE)
 - Randomly amplified polymorphic DNA
 - DNA sequencing

Beijing Strain

- First isolated in China in 1995, but now found world wide
- Associated with large outbreaks:
 - Houston, TX and New York City in US
 - China, Philippines, Gran Canaria
- Associated with drug resistance, but variable

W Strain

- A subgroup of the Beijing strain
- 1990-93 epidemic
 - 3800 cases
 - 357 cases resistant to INH, RIF, EMB, PZA, SM and often Kanamycin
- IS6110 fingerprinting-18 identical bands

IS6110 – RFLP Analysis

- Currently gold std. for typing
- Restriction endonucleases will cut the ds-DNA at specific recognition sites so fragments of different lengths result
- Gel electrophoresis followed by southern blotting to produce patterns which are Genomic or DNA Fingerprints
- IS6110 is a conserved region of DNA which is unique to bacteria in the *M. tuberculosis* complex (*M. tuberculosis*, *M. bovis*, *M. microti*, and *M. africanum*)

RFLP - applications

- Differentiate strains of M. tb
- Monitoring transmission
- Define strain clusters within populations
- Differentiate between reinfection & relapse
- Identify lab cross contaminations
- Understanding molecular evolution at species level

Spoligotyping

- M.tb genome has direct-repeat locus which contains 10 to 50 copies of 36-bp direct repeat sequences
- Separated from one another by spacers that have different sequences
- Spacer sequences between any two specific direct repeats are conserved among strains

Spoligotyping

- Strains differ in terms of the presence or absence of specific spacers, the pattern of spacers in a strain can be used for genotyping (spacer oligonucleotide typing)
- Advantages:
 - Small amounts of DNA are required
 - can be performed on shortly after inoculation
 - both for detection and typing

MIRU

- Mycobacterial interspersed repetitive units
- Based on the variability in the numbers of tandem repeats (40-100 bp elements dispersed in intergenic regions of M. tb genome)
- May replace classical RFLP typing once std protocol is developed